

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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IN RE WORLDCOM, INC. SECURITIES : MASTER FILE  
LITIGATION : 02 Civ. 3288 (DLC)  
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This Document Relates to: : ORDER  
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ALL ACTIONS :   
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DENISE COTE, District Judge:

On March 16, 2005, the Court was informed that remaining Underwriter Defendants J.P. Morgan Securities Inc. (including Chase Securities, Inc.) and J.P. Morgan Securities Ltd. (collectively, "J.P. Morgan"); Blaylock & Partners, L.P. ("Blaylock"); and Utendahl Capital ("Utendahl") had settled with the Lead Plaintiff. At a conference of the same date, the Court was informed that a settlement between the Lead Plaintiff and eleven Director Defendants was imminent. It is hereby

ORDERED that a conference regarding preliminary approval of the settlements between the Lead Plaintiff and J.P. Morgan, Blaylock, and Utendahl will be held on March 18, 2005, at 2 p.m. in Courtroom 11B, 500 Pearl Street, New York, New York.

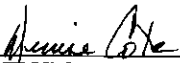
IT IS FURTHER ORDERED that, provided that a stipulation of settlement between the Lead Plaintiff and the Director Defendants is received by 5 p.m. on March 18, 2005, submissions regarding any objections to preliminary approval of the settlement are due March 20, 2005, at 10 a.m. Responses are due March 21 at 9 a.m.

IT IS FURTHER ORDERED that a conference regarding

preliminary approval of the settlement between the Lead Plaintiff and the Director Defendants will be held on March 21, 2005, at 2 p.m. in Courtroom 11B, 500 Pearl Street, New York, New York.

SO ORDERED:

Dated: New York, New York  
March 17, 2005

  
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DENISE COTE  
United States District Judge